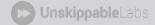


What will we cover

A comprehensive view of the levers of auto creative effectiveness powered by an innovative method that combines vertical-specific attributes, Filming Techniques elements and Machine Learning models.

How does this help?

It provides a data driven framework that maps the creative elements that influence the performance of brand metrics, customized for the Auto vertical. This is not a prescriptive model, it is a contribution to identifying the elements that are present in over and under performing auto ads in YouTube. This needs to be considered in the context of your brand, geo and market segment. Additionally, we have identified grey areas that need to be explored in partnership with your brand and creative agency.



The 2019

ABCDs for Auto

The good, the surprising and the invisible

Six months of machine learning and human coding have helped us understand which creative elements are propelling brands forward and which are holding them back.

It's now easier than ever for brands to find their best, most effective path forward. Included too are some creative and tactical surprises, and our recognition that some specific insights will remain invisible to us all until we test their value further.

How does it work?

We analyzed 2K of the best and worst performing Auto Global Ads. In order to isolate and understand the effect that each element has, we built an Auto-specific codebook that combines vertical attributes, Filming Techniques and codes detected via Machine Learning models.

Finally, we partnered with **IPSOS**, in coding for the ads and with the **GTech Data Scientist Team** to build the final correlations.

What does coding mean and how does it work?



What does coding mean and how does it work?

It is a standard techniques used to identify objective creative elements in ads. Performed by human coders (IPSOS) and a Machine Learning model (Google)

Human Reviewer (IPSOS)

No human/car in the first frame.

Car+Human in the first 5 seconds

There are Kids and Teens present in the ad

The brand appears as an overlay in the 16-30s

The brand appears as an overlay in the last

frame

The ad mentions/showcases features portraying

Towing Capacity and Comfort

The supers augment the VO.

The narrator is a VO of someone who is not in the ad.

The majority of the frames are tight

The narrative structure is traditional

Machine Learning (Google)

Logo size

of shots

Seconds per shot

% of frames with humans

% of frames with cars

Second in which the car appears for the first time.

Codebook & Coders

Human Coders

Auto Codes

Contributed with

Interior Features

Exterior Features

Performance Features

Safety Features

Driving Behaviour

People

Scenery

Branding

Competitive Claims

Promotions/Dealers

Messages

Filming Techniques Codes

Contributed with

Framing

Pacing

Supers+VO

Shots

Narrative Structure

Brightness

Contrast

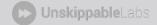
Hue/Saturation

Machine Learning

Machine Learning Codes

Contributed with

Seconds per Shot Number of Shots % of frames with People % of frames with Cars Size of Logo Car first appearance



How does it all come together?



MODELING

INSIGHTS

Identifying objective creative elements in ads

Currently human coded (provided by Ipsos) + ML

Our goal: Build a scalML-coded (based on Google and Ipsos data) Analysis of the correlation between the creative elements and ad effectiveness using Brand Lift & VTR

Uses a rule based learning model (<u>RuleFit</u>, based on work by <u>Friedman & Popescu</u>)

Associations between objective creative elements and ad performance.

Creative Directors input Data curation & packaging.



What does the ABCD for Auto include?

The ABCD for Auto

Which elements allow auto brands to breakthrough? How to brand effectively? Which elements help you to connect with the consumer? How can we direct them to take action?

Assessment Matrix

Beyond the elements that help brands to influence brand metrics, what is hurting brands? How often? What are the opportunities or baseline choices? What should we avoid and what are bad choices?

A framework for actionability

When are these insights relevant? What are the key windows of optimization? What should my client/agency know and when?





ABAT UNSKIPPABLE LABS

ABCD Auto 2019





ABCD Framework

ATTRACT

See the car.
See the people.
Hear the car.

Want the car.

BRAND

Logo size matters. Avoid overlays. Flash the badge. Power of audio.

CONNECT

Features work.
Safety best.
Entertainment console.
Performance driving.

DIRECT

Show the showroom. VO the deal.

The Assessment Matrix

OCCURRENCE OF ATTRIBUTES



GOOD CHOICES

Attributes with positive effects that are present in less 50% of the sample.

COMMON CHOICES

Attributes with positive effects that are present in more than 50% of the sample.



Negative effects

RARE PITFALLS

Attributes with negative effects that are present in less than 50% of the sample.

COMMON PITFALLS

Attributes with negative effects that are present in more than 50% of the sample.

LESS THAN 50% MORE THAN 50%

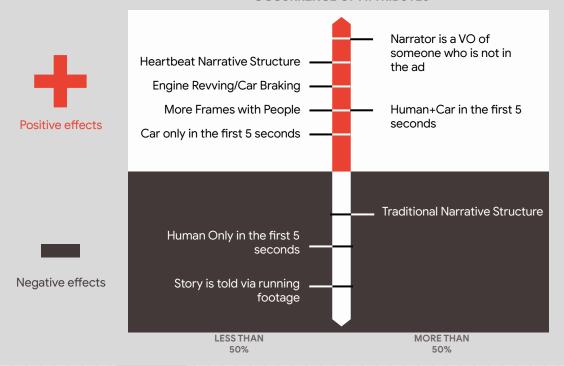
See the car.
See the people.
Hear the car.
Want the car.

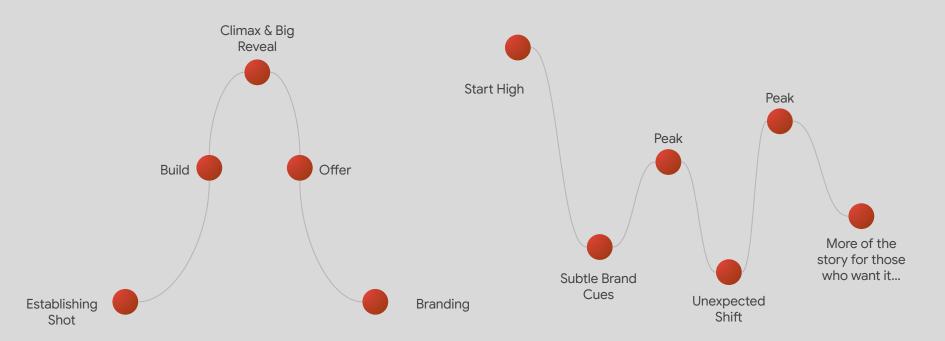
Opening with a vehicle in-frame is good; Opening with a **vehicle and person** is better; Opening with a vehicle and two people even better; Opening with *only* people can be challenging;

Auto-related audio (engine sounds and braking noises) hold viewer attention; Voice-overs work better than on-screen spokespeople; A fast paced, 'heartbeat' narrative structure far outpaces a 'traditional' auto narrative.



OCCURRENCE OF ATTRIBUTES





TRADITIONAL STORY ARC

HEARTBEAT STORY ARC

Google Confidential & Proprietary

Example of an ad with a

Traditional Story Arc

[INTERNAL ONLY]

Please remove before sharing.



Example of an ad with a

Traditional Story Arc

[INTERNAL ONLY]

Please remove before sharing.



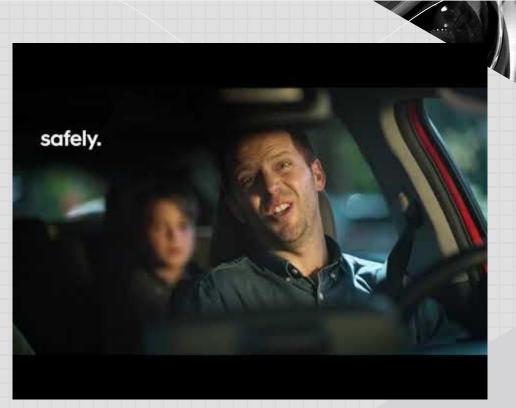


Example of an ad with a

Heartbeat Story Arc

[INTERNAL ONLY]

Please remove before sharing.



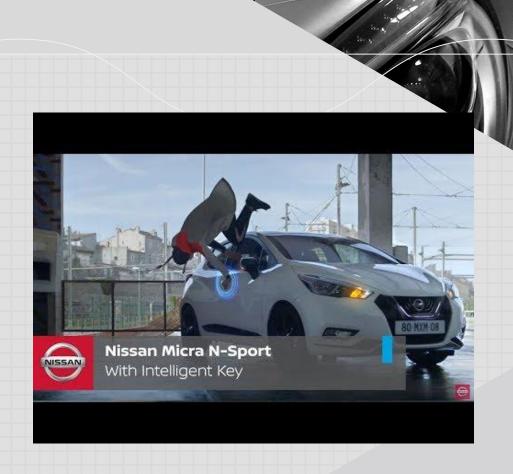


Example of an ad with a

Heartbeat Story Arc

[INTERNAL ONLY]

Please remove before sharing.





Example of a bumper with a

Heartbeat Story Arc

[INTERNAL ONLY]

Please remove before sharing.



Example of an ad showcasing

Engine Revving

[INTERNAL ONLY]

Please remove before sharing.

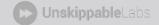




Logo size matters. Avoid overlays. Flash the badge. Power of audio. It's true. There is a statistical correlation between logo size and brand awareness. **Big really is better**;

Avoid early branding overlays. Opt instead for **audio mentions** of the manufacturer and brand name together in opening 5 seconds;

Beauty shot of badge on car more effective than brand overlay at the end of the spot;
Audio 'sting' or 'mnemonic' works well in support of final shot.



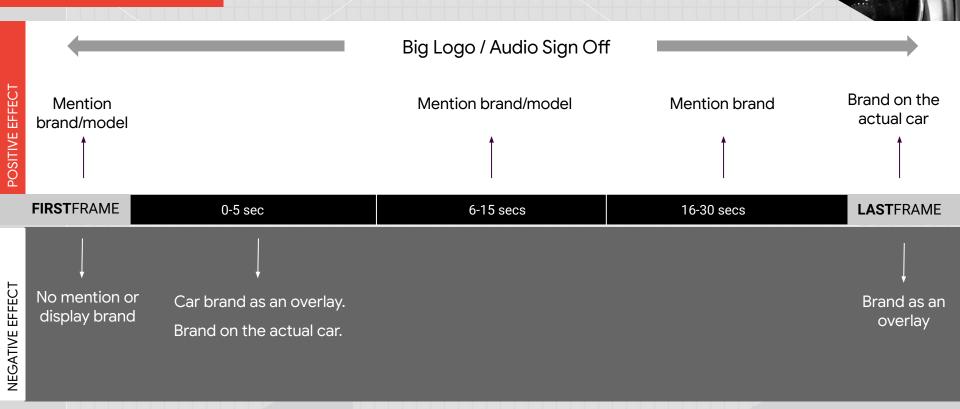


Warning: Handle the slide that follows with care

What follows is a very useful and informative *timeline view* of positive and negatively correlated effects.

While the timeline could prove valuable to brands and agencies alike, left unexplained, it could be misconstrued as a creative roadmap for auto ads across multiple platforms. It is not. It's quite simply our best information as it relates specifically to auto ads on YouTube.





Size matters.

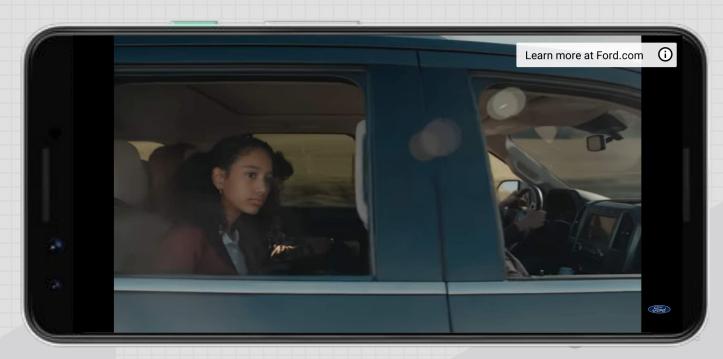
Build for Mobile

Only 25% of the videos analyzed showcased a logo bigger than 4% of the screen

YouTube Internal Data for Watchtime of YouTube by device, April 11, 2018 - June 10,2018

Google Confidential & Proprietary

Globally, more than 70% of YouTube watchtime happens on **mobile devices***



Size matters.

Build for Mobile

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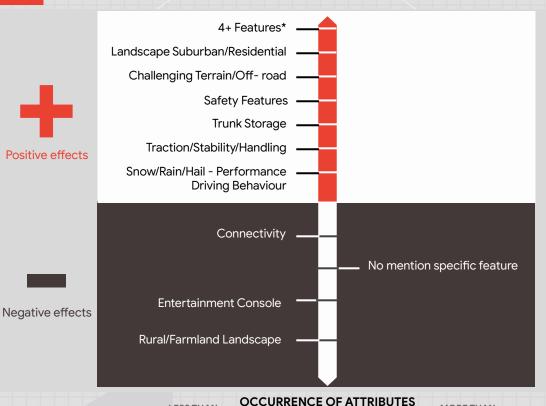
Feature(s) work.
Safety best.
Entertainment
consoles not so
entertaining.
Performance driving.

* Top Performing 0:06 Bumpers focus on a single feature. All ads should showcase at least one feature*, directly shown on-screen or implied (eg driving in adverse weather);

Multiple features are better than one; Safety features including traction and handling connect best; Entertainment consoles don't drive interest:

'Performance driving' is more appealing; A fast paced, 'heartbeat' narrative structure far outpaces a 'traditional' auto narrative.





* Top Performing 0:06 Bumpers focus on a single feature.

50%

For 0:06
Bumpers:
One feature,
one thought,
one pitch.

Top performing 0:06 bumpers focus on a single feature

Examples from Ford Focus 'Active' Campaign



Heads-up Display



Seat Styling



Capacity

Example of an ad

Features+Driving Conditions



[INTERNAL ONLY]



Example of an ad

Features+Driving Conditions



[INTERNAL ONLY]

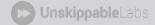


Example of an ad

Showcasing 4+ Features







Example of an ad

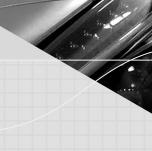
Features in Bumpers



[INTERNAL ONLY]



DIRECT

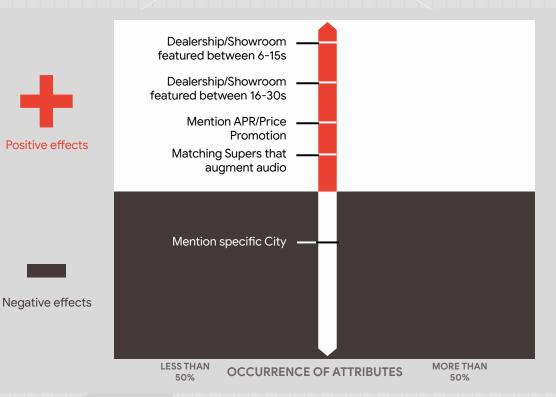


Show the showroom. VO the deal.

'The Showroom' is **effective visual shorthand** and does slightly better earlier in the spot;

APR/Price promotion should be 'see-and-say'; voiced-over with matching supers.

DIRECT





WHAT MATTERS & WHEN

Knowing when in the process the ABCD's are most helpful is as important as the insights themselves.

If it hasn't been shot, it's no help in post production.

Now we are familiarized with the attributes that help/hurt brands and how often. How do I use this information to go upstream? How can we package insights and map them to the different stages of the creative development process?



Mapping to the Creative Development Process

BRIEF & PRE-PRODUCTION

PRODUCTION

POST-PRODUCTION

WHAT YOU NEED TO KNOW:

- Feature-driven spots work harder than pure brand spots;
- People 'in frame' with vehicle hold viewer attention longer;
- Suburban/residential or challenging off-road most effective running footage;
- Performance driving is more appealing;
- Consider VO instead of on-screen spokespeople;
- Badging on car with audio support works hard as a final shot.
- Plan for a heartbeat.

WHAT YOU NEED TO KNOW:

- Pacing is 'heartbeat' fast, but not frenetic:
- A mix of short and longer shots works best:
- Bigger logos help awareness;
- Audio 'sting' or mnemonic works well in support of final shot.

CONCLUSIONS

The Good, the Surprising & the Invisible

THE GOOD

By including both positive and negatively correlated data, it's now easier than ever for brands to avoid common pitfalls and find their best, most effective path forward.

The opportunity to improve is big. There are more things that brands could be doing with positive effect, but they are not implementing them as often.

THE SURPRISING

An audio mix that includes engine sounds and driving/braking are a surprisingly powerful and often underused additive;

Top performers showcase at least one feature - a reason to buy. More traditional 'pure branding' spots held less attention.

Filming Techniques are a huge lever for creative effectiveness. 40% of the correlated attributes correspond to the creative craft.

THE **INVISIBLE**

While features like legroom, engine power, navigation, dash, fuel efficiency and seat design, certainly play a role, further experimentation is needed to truly uncover the relative value.

Experimentation is the key to understand which creative elements help you to move the needle of the brand metrics that matter.



AUDIO MATTERS

Don't leave value on the table



Competitive Intel. Please remove before sharing with clients.

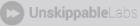


Facebook's **Play with Cars** provides creative guidance on how to build Auto assets that work in their platform.

FB's axiom 'Design for sound off (But delight with sound on!)' is built under idea that the use of sound is there 'to delight rather than to inform'.

Our research has showcased that primordial role that Audio plays in Attracting, Branding, Connecting and Directing consumers. YouTube's ad formats provide a platform for creatives to bring in the complete sensory experience and maximize the impact of your ads. No need to leave brand and creative value on the table!

Link to full Facebook Study





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ABCD Auto 2019

Bumpstart Kit

In-Market Experiments

Validating the ABCD's in driving incremental impact

Experimentation is the best way to understand the levers of creative effectiveness for your client.

On the next two slides you will see the results of two experiments with BMW and Nissan to test the impact of the ABCDs for Auto in-market.





Case Study: ABCD-optimized ad drove 2X Ad Recall as the Control for BMW







Control

Megacut (Brand + Attract) Feature-Focused (Connect)





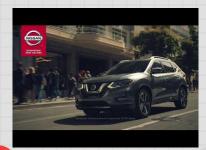
Case Study: ABCD-optimized outperformed control by 2.2x for Nissan











Control Ad

Multi-feature Spot

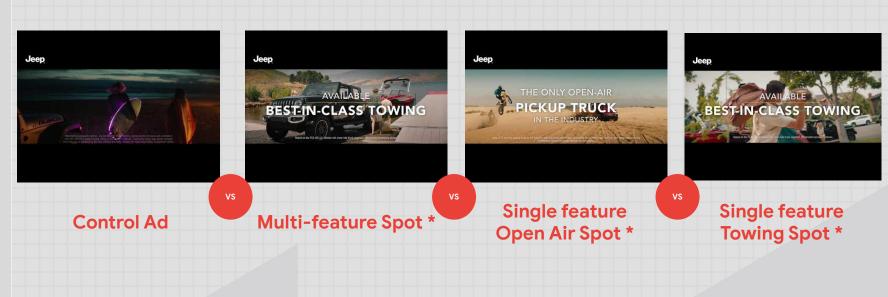
Creative Best Practice Spot

Audio Spot



Jeep

Case Study: ABCD-optimized feature assets drove 2x lift vs. the control ad.



HOW TO MAKE IT YOUR OWN

Looking Forward

Experimentation is the best way to understand the levers of creative effectiveness for your client.

ABCD Auto insights fueling **vertical specific Experimentation Agendas:**

- How does my client specifically stack up against these learnings?
- Testing the relevancy of elements that did not drive positive/negative correlations for your market segment, brand or geography.
- Byron Sharp exploratory. What are the elements of branding that help/hurt when looking to influence consideration or purchase intent? Audio+Visual? Audio only? Visual only? How and when?
- Triggers of vehicle consideration. Are the attributes that are moving the needle of Ad Recall and Brand Awareness also working towards driving action?



HOW TO MAKE IT YOUR OWN

Looking Forward

Customized knowledge via experimentation.

You are not alone. Let us help you in your path towards experimentation

Don't know where to start? Check out our Experimentation DIY platform at <u>go/unskippableDIY</u>

Already have an Experiment Running or about to launch? Consult our <u>Unskippable Army</u> or come to our <u>Office Hours!</u>

Need expert vertical specific insights? The NYC Unskippable Team is here to help and check out the customizable Media Insight section of The Unskippable Auto narrative



HOW TO MAKE IT YOUR OWN

Looking Forward

Submit Request

Need an evaluation of existing assets or advisory + creative direction for an upcoming campaign, submit a request for Unskippable Labs via go/sva.

Creative Consulting

Unskippable Labs team provides recommendations via a consultation on creative in progress based on the Auto ABCDs or delivers a ½ day workshop built around a specific client challenge

Production Support

Unskippable Labs provides integrated consulting to whichever partners our clients use, from gTech, Ignition Labs to in-house and agency. We don't do any direct production management ourselves.





ABAT UNSKIPPABLE LABS

ABCD Auto 2019

Bolts & Nuts

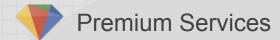
CORRELATION ANALYSIS

How we built the model

Robust Methodology validated by AMT and academic research.

To determine the correlation between creative features and ad effectiveness (using Brand Lift metrics such as Ad Recall and Brand Awareness), we used a RuleFit model

A RuleFit model combines the predictive power of tree-based models with the interpretability of tree-based methods. This is based on the work of <u>Friedman & Popescu</u> and originally implemented at Google by AMT.



CREATIVE OFFERING

ABCD Auto & Laserdog

	ABCD Auto	Laserdog
PERFORMANCE METRIC	Brand lift (+VTR)	Retention
UNIT OF ANALYSIS	Vertical Level Auto (HPC, FBR, Tech and M&E) Video Only	Sub-Category Level Lipstick, chocolate, luxury SUV, toys, breakfast sandwiches, web services Video Only
INTENDED AUDIENCE	GCAS/LCS (Vertical Level learnings) GCAS (SVA Client Specific Analysis).	LCS / Category Level learnings and client specific (DVIP)
SOURCE OF TRUTH	Vertical Level Correlation: Heidi + human coders	Heidi
OUTPUT	ABCD Vertical Guidance & Assessment Matrix	Category guidance and creative considerations



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ABCD Auto 2019

Thank You